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ELEGANCE OPTICAL INTERNATIONAL HOLDINGS LIMITED

高雅光學國際集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 907)

INSIDE INFORMATION DISPOSAL OF SHARES BY A SUBSTANTIAL SHAREHOLDER

This announcement is made by Elegance Optical International Holdings Limited (the “**Company**”) pursuant to Rule 13.09 (2)(a) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company has been informed by Best Quality Limited, the Company’s single largest shareholder that on 9 March 2017, has through on-market transactions on the trading platform of the Stock Exchange disposed 9,000,000 ordinary shares of HK\$0.10 in the share capital of the Company (the “**Shares**”), representing approximately 2.78% of the total issued Shares.

As at the date of this announcement, Mr. Hui Leung Wah, the Chairman and Executive Director of the Company, and his associates are interested in 86,508,000 issued Shares. As a result of the aforesaid disposal, their shareholding interest will be reduced to 77,508,000 Shares, representing approximately 23.95% of the issued Shares.

The Board considers that the disposal has no material effect on the operation or financial position of the Company.

By order of the Board
Elegance Optical International Holdings Limited
Hui Leung Wah
Chairman and Executive Director

Hong Kong, 9 March 2017

As at the date of this announcement, the executive Directors are Mr. Hui Leung Wah, Mr. Poon Sui Hong, Mr. Hui Chun Yuen and Ms. Wong Chi Yan, the independent non-executive Directors are Mr. Pang Sung Yuen, Mr. Kwong Ping Man and Mr. Wan Kit Man, Tony.

* *For identification purpose only*