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ELEGANCE OPTICAL INTERNATIONAL HOLDINGS LIMITED

高雅光學國際集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 907)

INSIDE INFORMATION DISPOSAL OF SHARES BY THE CONTROLLING SHAREHOLDER

This announcement is made by Elegance Optical International Holdings Limited (the “**Company**”) pursuant to Rule 13.09 (2)(a) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company has been informed by Best Quality Limited, the Company’s single largest shareholder that on 6 January 2017, has through on-market transactions on the trading platform of the Stock Exchange disposed 12,000,000 ordinary shares of HK\$0.10 in the share capital of the Company (the “**Shares**”), representing approximately 3.71% of the total issued Shares.

As at the date of this announcement, Mr. Hui Leung Wah, the Chairman and Executive Director of the Company, and his associates are interested in 98,508,000 issued Shares. As a result of the aforesaid disposal, their shareholding interest will be reduced to 86,508,000 Shares, representing approximately 26.73% of the issued Shares and they will no longer be a controlling shareholder of the Company.

The Board considers that the disposal has no material effect on the operation or financial position of the Company.

By order of the Board
Elegance Optical International Holdings Limited
Hui Leung Wah
Chairman and Executive Director

Hong Kong, 6 January 2017

As at the date of this announcement, the executive Directors are Mr. Hui Leung Wah, Mr. Poon Sui Hong and Mr. Hui Chun Yuen and the independent non-executive Directors are Mr. Poon Kwok Fai, Ronald, Mr. Pang Sung Yuen and Mr. Kwong Ping Man.

* *For identification purpose only*