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ELEGANCE OPTICAL INTERNATIONAL HOLDINGS LIMITED

高雅光學國際集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 907)

TRADING HALT

At the request of Elegance Optical International Holdings Limited (the “Company”), trading in the shares of the Company on The Stock Exchange of Hong Kong Limited will be halted with effect from 9:00 a.m. on 12 April 2016 pending the release by the Company of an announcement in relation to a non-legally binding memorandum of understanding entered into between the controlling shareholder of the Company and a potential purchaser which is inside information in nature.

By order of the Board

ELEGANCE OPTICAL INTERNATIONAL HOLDINGS LIMITED

Hui Leung Wah

Chairman

Hong Kong, 12 April 2016

As at the date of this announcement, the executive directors of the Company are Mr. Hui Leung Wah, Mr. Poon Sui Hong, and Mr. Hui Chun Yuen and the independent non-executive directors are Mr. Poon Kwok Fai, Ronald, Mr. Pang Sung Yuen and Mr. Kwong Ping Man.