

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



ELEGANCE OPTICAL INTERNATIONAL HOLDINGS LIMITED

高雅光學國際集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 907)

PROFIT WARNING

ANTICIPATION OF SUBSTANTIAL DECREASE IN LOSS FOR THE SIX MONTHS ENDED 30 SEPTEMBER 2016

This announcement is made by Elegance Optical International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company and potential investors that based on the preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 September 2016, it is expected that the Group will record a substantial decrease in its loss for the six months ended 30 September 2016 as compared to the loss of approximately HK\$37.78 million for the six months ended 30 September 2015. Such expected decrease in the loss is primarily attributable to a gain on disposal of Jet Kingdom Machinery Technology Company Limited* (東莞精奇機械科技有限公司) (the “**Disposal**”) of approximately HK\$18.90 million which was recognised in the interim results of the Group during the six months ended 30 September 2016. The unaudited gain on the Disposal of approximately HK\$18.90 million is one-off and non-recurring in nature. For details, please refer to the announcement of the Company dated 18 January 2016.

The information contained in this announcement is only a preliminary assessment by the Board based on the unaudited consolidated management accounts of the Group for the six months ended 30 September 2016 and other information currently available to the Group, and is not based on any financial data or information that have been audited or reviewed by the auditors of the Company. The interim results announcement of the Company for the six months ended 30 September 2016 is expected to be released before the end of this month.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in shares of the Company.

By Order of the Board
Elegance Optical International Holdings Limited
Hui Leung Wah
Chairman

Hong Kong, 15 November 2016

As at the date of this announcement, the Board comprises Mr. Hui Leung Wah, Mr. Poon Sui Hong and Mr. Hui Chun Yuen as executive Directors and Mr. Poon Kwok Fai, Ronald, Mr. Pang Sung Yuen and Mr. Kwong Ping Man as independent non-executive Directors.

* For identification purpose only