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ELEGANCE OPTICAL INTERNATIONAL HOLDINGS LIMITED

高雅光學國際集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 907)

POLL RESULTS OF THE SGM HELD ON 12 DECEMBER 2016 RELATING TO (1) POSSIBLE MAJOR AND CONNECTED TRANSACTION IN RELATION TO THE DISPOSAL OF ALL ISSUED SHARES IN AND LOANS DUE FROM MILLION WAVE LIMITED; AND (2) POSSIBLE CONTINUING CONNECTED TRANSACTION

The Board is pleased to announce that the proposed ordinary resolution as set out in the Notice of SGM was duly passed by the Independent Shareholders at the SGM held on 12 December 2016 by way of poll.

Reference is made to the announcements dated 14 October 2016, 9 November 2016 and the circular dated 24 November 2016 (the “**Circular**”) respectively, of Elegance Optical International Holdings Limited (the “**Company**”) containing the notice of SGM dated 24 November 2016 (the “**Notice of SGM**”). Unless otherwise defined, capitalized terms used herein shall have the same meaning as those defined in the Circular.

RESULTS OF THE SGM

The Board is pleased to announce that the proposed ordinary resolution as set out in the Notice of SGM was duly passed by the Independent Shareholders at the SGM held on 12 December 2016 by way of poll. The poll results are as follows:

Ordinary resolution	Number of votes (%)	
	For	Against
To approve, confirm and ratify the entering into of the Disposal Agreement and the transactions contemplated thereunder (including the Continuing Connected Transaction)*	94,917,236 (100%)	0 (0%)

* For the full text of the resolution, please refer to the Notice of SGM

As more than 50% of the votes were cast in favor of the above resolution, the resolution was duly passed as an ordinary resolution of the Company.

GENERAL

As at the date of the SGM, a total of 323,649,123 Shares are in issue, of which there are 170,025,123 Shares held by Independent Shareholders who are entitled to attend and vote on above resolution at the SGM. As disclosed in the Circular, Mr. Hui, being a substantial Shareholder of the Company and upon Disposal Completion, the ultimate beneficial owner of the Disposed Company is considered to have material interests in the Disposal and the Continuing Connected Transaction. Accordingly, Mr. Hui and his associates, who are interested in 153,624,000 Shares, are required pursuant to the Listing Rules to abstain and did abstain, from voting on the above resolution at the SGM. Save as mentioned, no other Shareholder was required to abstain from voting on the above resolution at the SGM.

There was no Share entitling the holders thereof to attend and abstain from voting in favor of the above resolution at the SGM as set out in Rule 13.40 of the Listing Rules.

The Company's branch share registrar, Tricor Tengis Limited, acted as the scrutineer at the SGM for the purpose of vote-taking.

By order of the Board
Elegance Optical International Holdings Limited
Poon Sui Hong
Executive Director

Hong Kong, 12 December 2016

As at the date of this announcement, the Board comprises Mr. Hui Leung Wah, Mr. Poon Sui Hong and Mr. Hui Chun Yuen, as executive Directors and Mr. Poon Kwok Fai, Ronald, Mr. Pang Sung Yuen and Mr. Kwong Ping Man as independent non-executive Directors.