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## **ELEGANCE OPTICAL INTERNATIONAL HOLDINGS LIMITED**

**高雅光學國際集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 907)**

### **DELAY IN DESPATCH OF CIRCULAR IN RELATION TO THE (1) POSSIBLE MAJOR DISPOSAL AND CONNECTED TRANSACTION AND (2) POSSIBLE CONTINUING CONNECTED TRANSACTION**

Reference is made to the announcement (the “**Announcement**”) of Elegance Optical International Holdings Limited dated 14 October 2016 in relation to (1) possible major disposal and connected transaction in relation to the disposal of the entire issued share capital in and loans due from Million Wave Limited; and (2) possible continuing connected transaction in relation to a proposed lease of properties. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As stated in the Announcement, a circular (the “**Circular**”) containing, amongst other things, (i) further details of the Disposal Agreement; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee; and (iv) a notice convening the SGM, is expected to be despatched to the Shareholders on or before 10 November 2016. As additional time is required to finalise the information to be contained in the Circular, the despatch date of the Circular is expected to be delayed to a date falling on or before 30 November 2016.

By Order of the Board  
**Elegance Optical International Holdings Limited**  
**Hui Leung Wah**  
*Chairman*

Hong Kong, 9 November 2016

*As at the date of this announcement, the Board comprises Mr. Hui Leung Wah, Mr. Poon Sui Hong and Mr. Hui Chun Yuen, as executive Directors and Mr. Poon Kwok Fai, Ronald, Mr. Pang Sung Yuen and Mr. Kwong Ping Man as independent non-executive Directors.*