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ELEGANCE INTERNATIONAL HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

website: <http://www.elegance-group.com>

(Stock Code: 907)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 29 AUGUST 2013

The Annual General Meeting of Elegance International Holdings Limited (the “Company”) was duly held on 29 August 2013 (the “AGM”). All proposed resolutions set out in the Notice of AGM dated 18 July 2013 as contained in the circular of the Company of the same date were put to vote by the shareholders of the Company (“Shareholders”). Poll was duly demanded and taken on these resolutions immediately after casting of the votes at the AGM.

The Company’s branch share registrar in Hong Kong, Tricor Tengis Limited, was appointed as the scrutineer at the AGM for the purpose of vote-taking. Set out below are the poll results of the resolutions:

Ordinary Resolutions		Number of Votes (%)	
		For	Against
1.	To receive and consider the audited consolidated financial statements and the reports of the directors and auditors of the Company for the year ended 31 March 2013.	192,946,068 (100.000%)	0 (0.000%)
2.	To re-appoint Messrs. Ernst & Young as auditors and authorise the Board to fix their remuneration.	192,946,068 (100.000%)	0 (0.000%)

Ordinary Resolutions		Number of Votes (%)	
		For	Against
3.	(A) To re-elect Mr. Maurizio De Gasperis as a Non-Executive Director.	192,946,068 (100.000%)	0 (0.000%)
	(B) To re-elect Dr. Tam Hok Lam, Tommy as an Independent Non-Executive Director.	182,438,073 (94.554%)	10,507,995 (5.446%)
	(C) To authorise the Board to fix and approve the remuneration of the Directors, including the payment of remuneration of HK\$100,000 to each Independent Non-Executive Director of the Company for the period from the conclusion of this meeting up to the conclusion of the next annual general meeting of the Company.	182,438,073 (94.554%)	10,507,995 (5.446%)
4.	Ordinary Resolution no. 4 of the notice of the AGM (to refresh a general mandate to the directors of the Company to allot, issue and deal with shares not exceeding 20% of the issued share capital of the Company).	182,438,073 (94.554%)	10,507,995 (5.446%)
5.	Ordinary Resolution no. 5 of the notice of the AGM (to refresh a general mandate to the directors of the Company to repurchase shares not exceeding 10% of the issued share capital of the Company).	192,946,068 (100.000%)	0 (0.000%)
6.	Ordinary Resolution no. 6 of the notice of the AGM (to extend the general mandate to the directors of the Company to allot, issue and deal with shares by the nominal amount of the shares repurchased by the Company).	182,438,073 (94.554%)	10,507,995 (5.446%)
Special Resolution		Number of Votes (%)	
		For	Against
7.	Special Resolution no. 7 of the notice of the AGM (to change the name of the Company from “ELEGANCE INTERNATIONAL HOLDINGS LIMITED” to “ELEGANCE OPTICAL INTERNATIONAL HOLDINGS LIMITED” and to adopt “高雅光學國際集團有限公司” as the secondary name of the Company).	192,946,068 (100.000%)	0 (0.000%)

On the basis of the votes set out above, all the above Ordinary and the Special Resolutions were duly passed.

As at the date of the AGM, the total number of issued shares of the Company was 323,649,123 shares, representing the total number of shares entitling the holders to attend and vote for or against the resolutions at the AGM. There was no restriction on any Shareholders casting votes on any of the resolutions at the AGM. There were no shares entitling the Shareholders to attend and abstain from voting in favour pursuant to Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”). There were no Shareholders that are required under the Listing Rules to abstain from voting.

By Order of the Board
Elegance International Holdings Limited
Hui Leung Wah
Chairman

Hong Kong, 29 August 2013

As at the date of this announcement, the executive directors of the Company are Mr. Hui Leung Wah, Mr. Poon Sui Hong and Mr. Leung Shu Sum, the non-executive directors are Ms. Barbara Lissi and Mr. Maurizio De Gaperis and the independent non-executive directors are Mr. Poon Kwok Fai, Ronald, Dr. Tam Hok Lam, Tommy, PhD, JP and Mr. Wong Chung Mat, Ben, JP (retired and ceased to be an independent non-executive director of the Company after conclusion of the AGM) and Mr. Pang Sung Yuen (appointed as an independent non-executive director of the Company effective from conclusion of the AGM).